



Simplified Startup Investing™

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For more information, please contact Bruce Virga, CEO available at bvirga@title3funds.com.

**We are
Equity Crowdfunding
done right.**

OPEN

The problem?

Investing in private companies can be intimidating, complicated and not accessible for the everyday investor.

Plus, early-stage companies have difficulty obtaining capital from traditional sources.

If only they could have invested early in the chain that made their last cup-o-joe.



Our solution.

Title3Funds offers a simple, secure, investment platform featuring unique and proprietary payment methods and e-commerce systems.

Investors can invest as little as the price of a month's worth of their favorite tasty beverage.



How it works.



Browse. Click.

Invest!

Businesses receive capital.

**Investors receive
securities of the company.**



Our model.

Success-based fees.

7% cash fee and 2% securities at closing.
(on the amount of capital raised)

7% Cash fee.

2% Securities.

Yes, technically speaking, this is our
business model, who is
demonstrating our business model.

Competition.

**Our competitors offer a
confusing minefield of
investment types and
financial instruments.**

Some will onboard any issuer and charge heavy investor fees.

Reg A

Side-by-Side

Crowd Note

Reg S

506c

Reg D

S.A.F.E.

K.I.S.S.

Options

Reg A+

Competition.

The investor is our hero.

Reg CF investments exclusively.

Common stock.

Convertible securities.

Zero investor fees.



Competition.

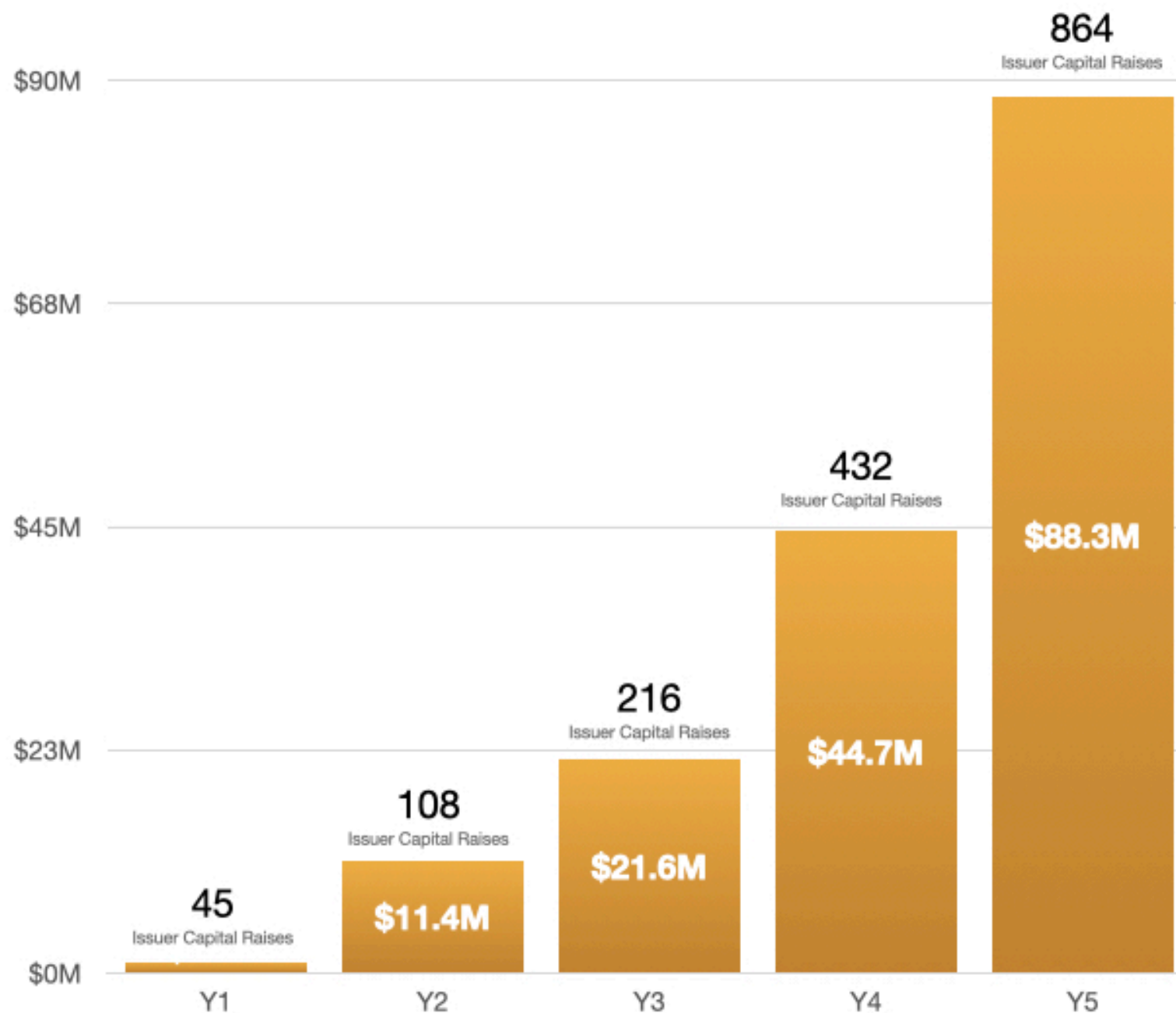
A focused strategy in a vast blue ocean.

	OPEN TO GENERAL PUBLIC & LOYAL CUSTOMERS	REGULATED BY FINRA (Financial Industry Regulatory Authority)	FOCUSED SPECIALISTS (Reg CF ONLY)	SIMPLIFIED OFFER TYPES (Convertible Securities or Equity)	ZERO INVESTOR FEES	EASY ACCESS TO LIVE CUSTOMER SERVICE (Investor Relations & Issuer Support)
TITLE3FUNDS	✓	✓	✓	✓	✓	✓
REPUBLIC	✓	✓	✗	✗	✗	✗
STARTENGINE	✓	✓	✗	✗	✗	✗
SEEDINVEST	✓	✓	✗	✗	✗	✗
WEFUNDER	✓	✓	✗	✗	✗	✗

Unlike our competition who offer a confusing minefield of investment types and financial instruments, **Title3Funds** offers **Reg CF investments exclusively**. Financial instruments are simplified to Common Stock and Convertible Securities only. Our experienced team vets investible early-stage companies with realistic valuations and quality teams.

Projections.

We earn a success fee when the business is funded: **7% Cash + 2% securities.**



SEC is increasing funding limit
\$1.07M → \$5M

Average capital raise
Y1: \$500K
Y2: \$1.3M

Financials.

TITLE3FUNDS SUMMARY FINANCIAL PROJECTION						
P&L	Year 1	Year 2	Year 3	Year 4	Year 5	Cumulative
Total Amount Raised	\$11,758,500	\$127,084,800	\$246,226,800	\$508,339,200	\$1,000,792,800	\$1,894,202,100
# of Issuers	45	108	216	432	864	1665
Total Revenue	\$1,058,265	\$11,437,632	\$22,160,412	\$45,750,528	\$90,071,352	\$170,478,189
COS	47,092	315,068	551,111	1,030,674	1,752,293	3,696,238
Gross Profit	1,011,173	11,122,564	21,609,301	44,719,854	88,319,059	166,781,951
SGA Costs						
Salaries, Benefits & Taxes	1,287,200	3,175,200	5,088,700	5,852,005	7,022,406	22,425,511
Commission & Bonus Expense	52,913	743,446	1,662,031	3,660,042	7,205,708	13,324,140
Marketing	384,225	469,350	593,100	801,030	1,216,925	3,464,630
All Other SGA Costs	236,600	236,600	236,600	248,430	260,852	1,219,082
Total SGA Costs	1,960,938	4,624,596	7,580,431	10,561,507	15,705,891	40,433,363
EBITDA	(\$949,765)	\$6,497,968	\$14,028,870	\$34,158,347	\$72,613,168	\$126,348,588
Margin	-90%	57%	63%	75%	81%	74%
Balance Sheet Items, end of	Year 1	Year 2	Year 3	Year 4	Year 5	
Cash	\$613,063	\$4,361,100	\$12,997,714	\$25,347,426	\$58,741,897	
Securities received in lieu of cash (2%)	\$235,170	\$2,776,866	\$7,701,402	\$17,868,186	\$37,884,042	
Shareholders' Equity	\$2,302,785	\$2,302,785	\$2,302,785	\$2,302,785	\$2,302,785	
Retained Earnings (Accumulated Deficit)	(\$1,185,818)	\$3,020,889	\$11,274,286	\$31,750,552	\$75,296,211	

Ready to Launch.

We have exclusive, signed issuer agreements and a robust pipeline from leading incubators and accelerators.

We have launched a significant marketing and PR campaign to attract retail investors.

Addressable Market

\$15 Billion

Projected 30% year over year growth*

*Business Wire
technavio

Our team.



Ron Hirsch
Founder & Chief Strategy Adviser

- 30+ year Wall Street Veteran
- Venture Capitalist
- CEO and Chairman of Public Company
- Equity Crowdfunding Pioneer



Bruce Virga
Co-Founder & CEO

- 20+ years C-Level software operations and marketing
- Startup experience
- Successful exit



Kim LaFleur
CTO

- Fintech and E-commerce Expert
- Equity Crowdfunding Pioneer
- Computer Science Background



David Meister
Interim CFO



David Blankman
Business Development



Robin Sosnow
Legal Adviser



Amy Wan
Adviser



Maureen McNamara
Sales Operations

The ask.

\$2 Million

Convertible Note

Summary of Use of Proceeds

Marketing launch, Build sales teams, Business development, Enhance investment platform

Highlights.

Ready to launch exclusive signed companies, August 2020

Experienced team of crowdfunding pioneers with finance, e-commerce, software and marketing experience.

New Game-Changing SEC Rules:

- Raised limit from \$1.07M to \$5M
- Special Purpose Vehicles (SPV) allowed for easy cap table management

Fully-built FINRA approved funding portal.

Significant relationships with leading incubators and accelerators.

Automated investment from self-directed IRA's into the new asset class of crowdfunded investments.

Pipeline of investible companies.

Hands-on professional approach.

Highly scalable Fintech business model.

Regulation Crowdfunding (Reg CF) Specialists.

A fit for all investors.



Simplified Startup Investing™

Appendix.

**Here are a few
accessories for you.**



Timeline.

- Exclusive, signed issuers ready to launch August 2020.
- FINRA approved, fully-built compliant website and transactional funding portal with proprietary technology.
- Experienced team with domain experience.
- Retained top crowdfunding legal firm and advisers.
- Established deal-flow relationships with leading incubators, accelerators, broker-dealers, and referrers.
- Established key partnerships with self-directed retirement account custodians, leading crowdfunding digital marketing and content marketing agencies.

Milestones

- TECH: Automatic investment feature on website.
- TECH: Artificial Intelligence to help predict startup success.
- GROWTH: ~1,200 funded startups over the first 5 years.

